Constitutional Amendment #3 – 19 Annual Conference

**New Section - Renumber remaining provisions**

**15. Standards of Affiliation and Trusteeship**

**A. Standards of Affiliation**

Local affiliates, regardless of membership size, shall:

1. Comply with MFPE, AFT, and NEA constitutions and policies.

2. Remit state and national dues per policy.

3. Annually return to MFPE a corrected continuous membership roster.

4. Annually provide MFPE a copy of

a. Most recently adopted budget,

b. Most recently completed financial report, audit, or audit review,

c. Current local constitution,

d. List of officers by name, position, phone, mail, and email addresses,

e. A copy of the local affiliate’s Form 990, 990-EZ, or 990-N,

f. If applicable, a copy of the local affiliate’s Form LM-3 or LM-4 filed with the US Department

of Labor, and

g. Official meeting minutes and/or election results indicating the date, time, and result of most

recently held nomination and election of officers, and

5. Elect officers not less than once every three years.

**B. Trusteeship**

1. In the event a local affiliate fails to comply with standards of affiliation, institute and

maintain lawful and transparent financial practices, adhere to democratic procedures, and

implement the legitimate objectives of the union pursuant to Section 302 of the Labor

Management Reporting and Disclosure Act of 1959 as amended, the MFPE board of directors

may by a 2/3ds vote authorize an investigation.

2. The president may invite NEA or AFT to conduct the investigation.

3. Should an investigation reveal serious noncompliance and evidence that a local affiliate cannot

adopt and implement remedial measures on its own initiative, the MFPE board of directors may

by a 2/3ds vote establish a temporary trusteeship to restore and maintain the local affiliate’s

ability to comply with standards of affiliation and/or correct demonstrated financial malpractice,

misappropriation of funds, or other violations as specified in policy.