# MEMORANDUM OF UNDERSTANDING BETWEEN MONTANA DEPARTMENT OF REVENUE and DEPARTMENT OF LABOR AND INDUSTRY (DLI) and MONTANA FEDERATION OF PUBLIC EMPLOYEES (MFPE)

This Memorandum of Understanding (MOU) is entered into by and between the Montana Department of Revenue, Montana Department of Labor and Industry (DLI), and the Montana Federation of Public Employees (Union).

# PURPOSE OF MOU

The Employer and Union set forth the following working arrangements for the Department of Revenue to assist the Department of Labor and Industry with the increase of unemployment claims, by providing additional employees, due to the recent epidemic.

#### AGREEMENT

Starting April 16, 2020 Department of Revenue will provide the Department of Labor and Industry union employees to assist DLI with the overburden of unemployment insurance claims. The employees helping will return to their previously held positions at Department of Revenue when they are no longer needed to assist DLI with unemployment claims. Employees will complete the training offered by DLI on the work they will be doing and will be allowed to telework. The employees aiding will continue to earn their current hourly rate of pay and benefits.

4/22/2020 DATED \_\_\_\_\_\_.

#### FOR: THE STATE OF MONTANA:

—Docusigned by: Kathleen P. O'Leary

Kathleen O'Leary , Deputy Commissioner Department of Labor and Industry

—DocuSigned by: Gene Walborn

-03ADE906FD7C416..

Gene Walborn, Director

Department of Revenue

Mile Manion

Mike Manion, Chief Labor Negotiator State of Montana Department of Labor Relations

# FOR: MONTANA FEDERATION OF PUBLIC EMPLOYEES (MFPE)

DocuSigned by:

Eric Feaver, President Montana Federation of Public Employees (MFPE)

This Merr Employee follows:	norandum of es (MFPE). T	This Memorandum of Understanding ("MOU") is entered into by the Montana Department of Labor and Industry (DLI) and the Montana Federation of Public Employees (MFPE). The parties agree to amend the Department of Labor and Industry Supplemental Pay Matrix agreement to the MPEA Master Contract as follows:	EPARTMEN ito by the l iment of La	<b>IT OF LAB</b> Montana D Ibor and In	DR AND IN Departmen Idustry Sup	DEPARTMENT OF LABOR AND INDUSTRY (DLI) into by the Montana Department of Labor and irtment of Labor and Industry Supplemental Pa	<b>JLI)</b> and Industry I Pay Matrix	DEPARTMENT OF LABOR AND INDUSTRY (DLI) ed into by the Montana Department of Labor and Industry (DLI) and the Montana Federation of Public epartment of Labor and Industry Supplemental Pay Matrix agreement to the MPEA Master Contract as	he Montar to the MP	na Federatic EA Master (	in of Public Contract as
		2018	Managem	ent Pay Pro	posal for	.018 Management Pay Proposal for UI Charging & Tax	g & Tax				
Job Code	Title Placement Code	Ttle	95% of 18P 1	IBP 1	IBP 2	IBP 3	IBP 4	IBP 5	IBP 6	IBP 6	
434634	239 UI (	239 UI Claims Examiners - CLE & CHE II (4a)	\$ 32,104	\$ 33,794	\$ 34,466	\$ 35,137	\$ 35,808	\$ 36,480	\$ 37,151	\$ 17.86	
434634	5	CHE II - Proposed	32,660	34,379		\$ 36,319			\$ 39,229	\$ 18.86	
434634	273 UI	273 UI Claims Examiners -CLE & CHE III (4b)	34,252	36,055		\$ 37,943	\$ 38,887	\$ 39,831		\$	
434634	5		35,102						\$ 43,368	\$ 20.85	
131315	82 UI	82 UI Insurance Claims Examiners - CLE IV (5a)	35,763	\$ 37,646	\$ 39,313	\$ 40,980	\$ 42,648	\$ 44,314	\$ 45,982	\$ 22.11	
131315	274 UII	274 UI Insurance Claims Examiners - CLE V (5b)	\$ 38,530	\$ 40,558	\$ 42,483	\$ 44,407	\$ 46,330	\$ 48,255	\$ 50,178	\$ 24.12	
132815	235 Tay	235 Tax Examiner - 5 Level I (current)	\$ 36,457	\$ 38,376	\$ 40,294	\$ 42,213	\$ 44,132	\$ 46,051	\$ 47,969	\$ 23.06	
132815	Ta	Tax Examiner - 5 Level II - Proposed	\$ 38,530	\$ 40,558 \$	\$ 42,483	\$ 44,407	\$ 46,330	\$ 48,255	\$ 50,178	\$ 24.12	
Managen	nent will agr	Management will agree to do an evaluation of the Monetary Unit to include desk audits and a review of current duties.	ry Unit to i	nclude des	k audits ar	nd a review	/ of current	duties.			
With the cl Examiners.	change in pı rs.	With the change in proposed pay for the Charging Unit, all charging duties will reside in the Charging Unit and will no longer be performed by the Claims Examiners.	charging d	uties will r	eside in th	e Charging	Unit and wi	ill no longer	be perforr	ned by the	Claims
This chan	nge in duties	This change in duties will take effect immediately.									
The pay proposal their current pay.	proposal for rent pay.	The pay proposal for the Tax Examiners Level II (above) will only apply to the Field Audit staff. The Status and Rating Tax Examiners (Level I above) will remain at their current pay.	l only apply	/ to the Fie	ld Audit st	aff. The St	atus and Ra	iting Tax Exa	iminers (Le	evel I above	) will remain at
All pay ra	ate changes a	All pay rate changes as reflected above will take effect Mai	March 1, 2019 <b>,</b>								

BETWEEN MONTANA FEDERATION OF PUBLIC EMPLOYEES (MFPE)

õ

MEMORANDUM OF UNDERSTANDING

038

2017-2019

Department of Labor & Industry Employees

2018. DATED this 20th day of NO Varber

FOR: THE SATE OF MONTANA:

Galer Hollenbaugh, Commissioner

Department of Labor and Industry

220 ŕ 26

State of Montana Department of Labor Relations Mike Manion, Chief Labor Negotiator

FOR: MONTANA FEDERATION OF PUBLIC EMPLOYEES:

Dry D Eric Feaver (Nov 12, 2018)

Montana Federation of Public Employees Eric Feaver, President

# Memorandum of Agreement Between Montana Public Employees Association Department Of Labor and Industry

This Memorandum of Understanding ("MOU") is entered into by the Montana Department of Labor and Industry and the MPEA.

The parties agree to amend the Department of Labor and Industry Supplemental agreement to the MPEA Master Contract as follows:

In order to maintain continuous employment, employees who are in a laid off status or who are scheduled for layoff may be transferred to a vacant position upon agreement of the employer and the employee and after notification to the union without compliance with this or any other provisions of the agreement.

DATED this  $14^{4}$  day of  $M^{4}$ N 2017 .

FOR: THE STATE OF MONTANA:

Pam Bucy, Commissioner // Department of Labor and Industry

Mike Mahion, Chief Labor Negotiator State Office of Labor Relations

FOR: MONTANA PUBLIC EMPLOYEES ASSOCIATION:

Quinton Nyman Executive Director

# MEMORANDUM OF UNDERSTANDING BETWEEN MONTANA FEDERATION OF PUBLIC EMPLOYEES (MFPE) & DEPARTMENT OF LABOR AND INDUSTRY (DLI)

This Memorandum of Understanding (MOU) is entered into by and between the Montana Department of Labor and Industry, Unemployment Insurance Division (Employer), and the Montana Federation of Public Employees (Union).

#### PURPOSE OF MOU

The Employer and Union set forth the following working arrangements to mitigate a reduction in the federal administrative grant for the Unemployment Insurance program by implementing an employee voluntary reduction in working hours.

#### AGREEMENT

- This MOU addresses all employees in the Unemployment Insurance Division covered under the Montana Federation of Public Employees collective bargaining agreement.
- Employer shall seek to identify employees who are interested in working part-time and who are willing to voluntarily reduce their working hours to 20 hours per week; part-time schedules other than 20 hours per week will not be considered.
- 3. To meet but not exceed the loss in federal dollars, the Employer and Union agree that at any given time, no more than 10 employees will work a voluntary reduced schedule. If one or more employee(s) within the same work unit request a reduction in hours, seniority shall be the determining factor when business needs cannot support a reduced schedule for all employees requesting a reduction.
- 4. The Employer and Union agree there may be times when the Employer asks an employee voluntarily working a reduced schedule to work more than 20 hours in a given week (see Attachment A: Bureau-Specific, High Workload Constraints); likewise, there may be instances when business needs within a Bureau or work unit cannot support *any* voluntary reduction in work schedule (see Attachment B: Work Units and/or Positions Where Business Needs Preclude Reduction In Schedule).
- 5. Employees are expected to return to work full-time when notified by the Employer. In accordance with Article 7 Section 8 of the Collective Bargaining Agreement, employees will be given a minimum of 10 days' notice to return to work. Employees who fail to return to work on the specified date may be subject to disciplinary action up to and including termination.
- 6. The Employer shall continue to monitor its budget and workload on a monthly basis. If, at any time, the voluntary reduction in hours does not meet the Employer's needs, the Employer shall

2019

resume discussions with the Union to devise alternate objectives to meet the Employer's budgetary constraints.

7. Employees interested in pursuing a reduced work schedule for all or any part of the Federal Fiscal Year ("FFY"), beginning October 1, 2019 and ending September 30, 2020) must notify their Bureau Chief via email. The email should include the employee's schedule preference. However, the Bureau Chief and Administrator will make the final decision on scheduling based on business need. Email notification of interest in a reduced schedule must be received no later than Monday, September 16, 2019. If necessary, to meet budgetary requirements, the reduced work schedule offer may be extended beyond FFY 2020 with mutual consent from the Union and notice to employees.

DATED this 2019

FOR: THE STATE OF MONTANA:

Department of Labor and Industry

mil

Mike Manion, Chief Labor Negotiator State of Montana Department of Labor Relations

FOR: MONTANA FEDERATION OF PUBLIC EMPLOYEES (MFPE)

Eric Feaver, President

Montana Federation of Public Employees (MFPE)

## Attachment A

#### Bureau-Specific, High Workload Constraints (Black-Out Periods)

1. Claims Processing:

October 2019 quarter change week through April 2020 quarter change week: All Claims Processing staff.

2. Contributions:

Quarterly Reports Due Date Week (Oct. 28 – Nov. 1, 2019, Jan. 27 – Feb. 4, 2020; Apr. 29 – May 4, 2020; July 27 – Aug. 4, 2020): All Staff in Helena Central Office

Ratings Notices (Dec. 2, 2019 – Jan. 17, 2020): Status & Rating Supervisor and Rating SME Tax Examiner (Jon Andersen)

Service Pack Testing (Sept. 2019, March. 2020; Sept. 2020): Contributions Supervisors and Management Analysts

3. Program Support:

(None)

## Attachment B

Work Units And/Or Positions Where Business Needs Preclude Any Reduction In Schedule

Claims Processing: N/A

Contributions: N/A

Program Support: Fiscal Analysts Business & Security Analyst (MontanaWorks Phase 2 project) Business and Quality Assurance Analyst (MontanaWorks Phase 2 project)